

16 March 2017

Christian Urriola
48 Willowie Road
CASTLE COVE NSW 2069

Dear Mr Urriola,

Rebirth Pty Limited (In Liquidation)
A.C.N. 080 547 851 ("the Company")

LIQUIDATOR'S REPORT PURSUANT TO SECTION 508 OF THE CORPORATIONS ACT 2001 FOR THE YEAR ENDED 3 MARCH 2017

Christian Sprowles and I were appointed as joint and several liquidators of the Company on 3 March 2016.

An annual meeting of the Company for the period 4 March 2016 to 3 March 2017 pursuant to Section 508(1)(a) of the *Corporations Act 2001* ("the Act") convened for the Company for 31 March 2017 at 11:00am at my office located at Level 9, 60 Pitt Street, Sydney NSW 2000.

I herein provide my updated to members on the progress of the administration and enclose the following:

1. Notice of General Meeting of the Company
2. Proxy form

1. Progression of Liquidation

On 30 November 2016, I received the following statutory taxation forms which were lodged with the Australian Taxation Office ("ATO").

- Business Activity Statement – December 2015 Quarter
- Business Activity Statement – March 2016 Quarter
- Instalment Activity Statement – January 2016
- Instalment Activity Statement – February 2016
- Company Income Tax Return – year ending 30 June 2015
- Fringe Benefits Tax Return – year ending 31 March 2016

Level 9, 60 Pitt Street, Sydney NSW 2000 | PO Box R181, Royal Exchange NSW 1225
Phone: 02 8020 5850 | Facsimile: 02 9251 9777 | www.hogansproawles.com.au

Liability limited by a scheme approved under Professional Standards Legislation

I have been advised by the Company's accountant, Lumina Chartered Accountants, the Company Income Tax Return for year ending 30 June 2016 is in the process of being prepared. Once received, I will arrange to lodge the return and seek tax clearance pursuant to Section 260-45 of Schedule 1 of the *Tax Administration Act 1953*.

Once clearance has been issued by the ATO, I will declare a dividend. After the disbursement of all funds, the Liquidation will be finalised and the Company will be deregistered three months after the retirement of the liquidators.

2. Receipts and Payments

A summary of our receipts and payments to date is as follows:

Rebirth Pty Limited (In Liquidation) A.C.N 080 547 851	
Receipts and Payments for the period 4 March 2016 to 3 March 2017	
Receipts	\$
Bank Interest	129.95
Cash at Bank	55,200.00
GST Refund	500.00
Total	55,829.95
Payments	
Liquidators Remuneration (GST incl)	7,350.61
Liquidators Expenses (GST incl)	469.50
Total	7,820.11
Cash at Bank	48,009.84

Members are advised pursuant to Section 539(5) of the Corporations Act 2001 that my account of receipts and payments has been made up and may be inspected at this office during normal business hours by appointment.

3. Finalisation

The liquidation will likely be completed within four (4) months after tax clearance has been given by the ATO which will be dependent upon attending to the following remaining matters:

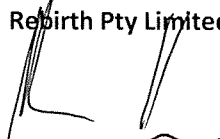
1. Lodgement of the Company's Income Tax Return for year ending 30 June 2016;
2. Declare and distribute dividend to shareholders;
3. Convening a final meeting of members and creditors pursuant to Section 509 of the Act.

4. Disclaimer

This report has been prepared and conducted from the available books and records provided to me as well as communications with the Company's directors and their advisers. Whilst I have endeavoured to determine the accuracy or otherwise of the information provided I am unable to warrant the accuracy, completeness or reliability of such information.

Should you have any queries in relation to the above, please do not hesitate to contact Anny Ngo on 02 8020 5853 or at anny@hogansprowles.com.au.

Yours faithfully
Rebirth Pty Limited

A handwritten signature in black ink, appearing to read 'Michael Hogan', is written over the printed name.

Michael Hogan
Joint & Several Liquidator

FORM 529
CORPORATIONS ACT 2001

Section 508
Subregulation 5.6.12(6)

NOTICE OF MEETING

REBIRTH PTY LTD
(IN LIQUIDATION)
ACN 080 547 851 ("the Company")

NOTICE IS GIVEN that a general meeting of members of the company will be held at the offices of HoganSprowles Pty Ltd, Level 9, 60 Pitt Street, Sydney NSW 2000 on 31 March 2017 at 11:00am.

AGENDA

To receive an account of the Liquidators' acts and dealings and the conduct of the winding up during the year ended 3 March 2017.

Attendance at this meeting is not compulsory. Members may attend and vote in person, by proxy or by attorney. The appointment of a proxy must be made in accordance with Form 532.

A specific proxy can be lodged showing approval or rejection of each resolution. Proxy forms or facsimiles thereof must be lodged with our office by 4.00pm on the day prior to the meeting. Where a facsimile copy of a proxy is sent, the original must be lodged with our office within 72 hours after receipt of the facsimile. An attorney of the member must show the instrument by which he or she is appointed to the Chairperson of the meeting, prior to the commencement of the meeting.

In accordance with Regulation 5.6.23(1) of the Corporations Regulations, members will not be entitled to vote at this meeting unless they have lodged particulars of their claim against the company with us prior to the commencement of the meeting.

DATED this 16th day of March 2017.



Michael Hogan
Joint & Several Liquidator

Hogan Sprowles
Level 9,
60 Pitt Street
SYDNEY NSW 2000

Telephone: (02) 8020 5850

CORPORATIONS ACT 2001

APPOINTMENT OF PROXY
MEMBERS MEETINGREBIRTH PTY LTD
(IN LIQUIDATION)
ACN 080 547 851

*I/*We (1)
 of
 a member of Rebirth Pty Ltd, hereby appoint (2)

 or in his or her absence
 as *my/our *general/special proxy to vote at the meeting of members to be held on , or at any adjournment of
 that meeting.(3)

DATED this day of 2017.

 Signature

Name

Address

Telephone

Email

CERTIFICATE OF WITNESS

This certificate is to be completed only if the person giving the proxy is blind or incapable of writing. The signature of the creditor, contributory, debenture holder or member must not be witnessed by the person nominated as proxy.

I, of
 certify that the above instrument appointing a proxy was completed by me in the presence of and at the request of the person appointing the proxy and read to him or her before he or she signed or marked the instrument.

Dated:

Signature of Witness:

Description:

Place of Residence:

 * Strike out if inapplicable

- (1) If a firm, strike out "I" and set out the full name of the firm.
 (2) Insert the name, address and description of the person appointed.
 (3) If a special proxy add the words "to vote for" or the words "to vote against" and specify the particular resolution.